



Entered on Docket
June 08, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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12 Attorneys for Debtors

13
14 UNITED STATES BANKRUPTCY COURT
15 DISTRICT OF NEVADA

16 In re:
17 USA COMMERCIAL MORTGAGE COMPANY,
18 Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

19 In re:
20 USA CAPITAL REALTY ADVISORS, LLC,
21 Debtor.

Chapter 11

22 In re:
23 USA CAPITAL DIVERSIFIED TRUST DEED
24 FUND, LLC,
25 Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

26 In re:
27 USA CAPITAL FIRST TRUST DEED FUND, LLC,
28 Debtor.

ORDER APPROVING THE
STIPULATION CONCERNING THE
WITHDRAWAL OF THE CLAIMS FILED
BY THE KANTOR CLAIMANTS
AGAINST USA SECURITIES, LLC AND
USA CAPITAL REALTY ADVISORS, LLC

In re:
USA SECURITIES, LLC,
Debtor.

(AFFECTS USA SECURITIES, LLC AND
USA CAPITAL REALTY ADVISORS,
LLC)

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

1 THE COURT, having considered the Stipulation Concerning the Withdrawal of the Claims
2 Filed by the Kantor Claimants Against USA Securities, LLC and USA Capital Realty Advisors,
3 LLC, and having determined that good and sufficient cause exists, HEREBY ORDERS THAT:

4 1. Proofs of Claim 10729-00038, 10729-00039, and 10729-00040 filed against USA
5 Securities, LLC ("USA Securities") by the Kantor Claimants are hereby withdrawn from the USA
6 Securities bankruptcy case.

7 2. Proofs of Claim 10726-00060, 10726-00061, and 10726-00063 filed against USA
8 Capital Realty Advisors, LLC ("USA Realty") by the Kantor Claimants are hereby withdrawn
9 from the USA Realty bankruptcy case.

10 3. The withdrawal of these claims shall not alter, affect or prejudice the claims that
11 the Kantor Claimants have filed against USA Commercial Mortgage Company, which claims are
12 specifically reserved by the Kantor Claimants.

13 4. The Kantor Claimants shall not seek to re-file their claims against either USA
14 Securities or USA Realty.

15 5. The status hearing on the objections of USA Securities and USA Realty to the
16 claims filed by the Kantor Claimants currently scheduled for June 15, 2007, at 9:30 a.m. is hereby
17 vacated.

18 Submitted by:
19 SCHWARTZER & MCPHERSON LAW FIRM
and RAY QUINNEY & NEBEKER P.C.

20 By: /s/ Steven C. Strong
21 LENARD E. SCHWARTZER, ESQ.
22 JEANETTE E. MCPHERSON, ESQ.
23 ANNETTE W. JARVIS, ESQ.
24 STEVEN C. STRONG, ESQ.
25 *Attorneys for USA Securities, LLC and USA Capital Realty Advisors, LLC*

26 Approved by:
27 McGUIREWOODS LLP

28 By: /s/ Michael M. Schmahl
MICHAEL M. SCHMAHL
Counsel for the Kantor Claimants

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